

VERTEXPLUS TECHNOLOGIES LIMITED NSE SME IPO



AN ISO 9001:2015 AND ISO/IEC 27001:2013 CERTIFIED INFORMATION TECHNOLOGY COMPANY ENGAGED IN CONSULTING, OUTSOURCING, INFRASTRUCTURE AND DIGITAL SOLUTIONS AND SERVICES

Company was originally incorporated on October 20, 2010 as "Vertexplus Technologies Private Limited" under the provisions of the Companies Act, 1956 with the

Registrar of Companies, Rajasthan. Subsequently our Company was converted into Public Limited Company and name of company was changed from "Vertexplus Technologies Pri-

The objects of the Issue are:-
•To Meet Working Capital Requirement
•General Corporate Purpose
•To Meet the Issue Expenses

MAY APPLY FOR MEDIUM TO LONG TERM RETURN

VISION

To be one of the most trusted and preferred IT companies by enabling success for our clients, employees and partners.

Values

- We value **RELATIONSHIP** more than anything and we always strive to ensure that our dedication reflects in everything that we do.
- We value **INTEGRITY** and we always follow honesty, and transparency in all our business transactions.
- We value **COMMITMENT** and we always endeavor to deliver desired output in the best equations of time and cost.
- We value **RESPONSIBILITY** and we always try to induce excellence and innovation to surpass our clients' expectations
- We value **COLLABORATION** and we always adopt our clients' work as our own which helps us in working beyond the apparent requirements, and creating winning solutions.

gained experience across various industries and sectors. We collaborate with companies to fulfill their ever-evolving Information Technology needs and support their business with our enabling solutions to strengthen their current capabilities and

Issue Opens : MAR 02, 2023

Issue Closes : MAR 06, 2023

Particulars

Issue Type	Book Built Issue IPO
Issue Size	14,79,600 Equity Shares Equity
Fresh Issue	14,79,600 Equity Shares Equity
Issue Size in Amount	Rs. 13.46 Cr. to 14.20 Cr
Face Value	Rs. 10
Issue price	Rs.91 to 96 per equity share
Lot Size	1200 equity shares and in multiples thereof
Minimum Application Qty.	1200 Shares
Listing at	NSE SME

Issue Structure

QIB Quota (including Anchor Reservation)	7,02,000	Equity shares
HNI Quota	2,11,200	Equity shares
RETAIL Quota	4,92,000	Equity shares
Market Maker Quota	74,400	Equity shares

Lead Manager of the Issue

Beeline Capital Advisors Private Limited

Registrar of the Issue

Skyline Financial Services Private Limited

Market Maker

PRABHAT FINANCIAL SERVICES LTD.

Our Strengths

Global Delivery Network
Leveraging the experience of our Promoter
Existing Client Relationship
Diversified Customer Base and Revenue Sources
Increasing the Efficiency and Knowledge of Employees

gives Limited" vide fresh certificate of incorporation dated July 25, 2022 issued by the Registrar of Companies, Jaipur.

Vertexplus Technologies Limited is an ISO 9001:2015 and ISO/IEC 27001:2013 certified Information Technology company. The company is engaged in consulting, outsourcing, infrastructure, and digital solutions and services.

Over the years, the company has

build pathways for sustainable growth.

Our Services

Consulting Services Technology Consulting Services Digital Transformation Services Product Engineering Services Experience Design Services Security & Risk Management Infrastructure Services Digital Media Services Machine Intelligence Artificial Intelligence Internet of Things (IoT) Video Analytics Blockchain Technology Services Enterprise Mobility Quality Engineering Services Product Engineering Services	Cloud Services Integration Services Application Engineering Services Intelligent Automation Infrastructure Services Infrastructure Transformation Services Managed Services System Integration Services Monitoring & Alerting Outsourcing Services Business Process Outsourcing Services Managed Sourcing Services Software and IT Support Services Staffing Services
---	---

Vertexplus ensures quality and time delivery in the most cost-effective manner to determine the success of complex enterprise projects through five delivery models:

Off-shore Model
On-site Model
Hybrid Model
Global Model
Strategic Partnerships

PROMOTERS

Mr. Sandeep Kumar Pahariya,
Promoter,
Chairman & Managing Director
Age 44 years



He is founder Director at VertexPlus has an experience in IT industry spanning over 24 years. He leads the global operations including but not limited to strategic planning, team mentoring and business administration. His expertise in business expansion, planning and innovation in the technology helps achieve organization goals and clients' business goals. In addition to delivering service excellence with team built by him over the years, he plays a pivotal role in the Business Development for the organization, and has successfully done number of profitable tie-ups and global partnerships. He has also been instrumental in taking major policy decisions of the Company.

He holds a Master's Degree in International Business Management along with many professional certifications from C-DAC, IIQM and other institutions with exceptional knowledge in multiple technology domains. Before stating his entrepreneurship journey, he has also contributed to the industry by working with some of the leading IT companies and gained the experience and exposure working in different technologies, management streams and serving many of the esteemed clients.

Mrs. Niru Pahariya,
Promoter and Whole-time Director
Age 44 years



She holds a Bachelor degree in Commerce and Diploma in Naturopathy and Yoga. She was originally appointed on the Board in 2010 as Director, and further designated as the Whole-Time Director of the Company in September 2022 for a period of 5 years, liable to retire by rotation. She has an experience of twelve years in administration and human resources.

COMPANY FINANCIALS

Vertexplus Technologies Limited Financial Information (Restated Consolidated)

Period Ended	Total Assets	Total Revenue	Profit After Tax	Net Worth	Reserves and Surplus	Total Borrowing
31-Mar-20	989.70	1,963.92	61.23	380.37	379.37	209.55
31-Mar-21	1,103.71	2,025.61	104.98	487.15	486.15	227.40
31-Mar-22	1,308.76	2,132.04	186.05	673.11	273.11	279.15