

VERTEXPLUS TECHNOLOGIES LIMITED NSE SME



AN ISO 9001:2015 AND ISO/IEC 27001:2013 CERTIFIED INFORMATION TECHNOLOGY COMPANY ENGAGED IN CONSULTING, OUTSOURCING, INFRASTRUCTURE AND DIGITAL SOLUTIONS AND SERVICES

Company originally incorporated on October 20, 2010 as "Vertexplus **Technologies Private** Limited" under the provisions of the Companies Act, 1956 with the

Registrar of Companies, Rajasthan. Subsequently our Company was converted into Public Limited Company and name of company was changed from "Vertexplus

Technologies Pri-

The objects of the Issue are:-•To Meet Working **Capital Requirement** •General Corporate **Purpose** •To Meet the Issue **Expenses**

MAY APPLY FOR MEDIAM TO LONG TERM RETURN

VISION

To be one of the most trusted and preferred IT companies by enabling success for our clients, employees and partners.

Values

- •We value RELATIONSHIP more than anything and we always strive to ensure that our dedication reflects in everything that
- •We value INTEGRITY and we always follow honesty, and transparency in all our business transactions.
- •We value COMMITMENT and we always endeavor to deliver desired output in the best equations of time and cost.
- •We value RESPONSIBILITY and we always try to induce excellence and innovation to surpass our clients' expectations
- •We value COLLABORATION and we always adopt our clients' work as our own which helps us in working beyond the apparent requirements, and creating winning solutions.

gained experience across various industries and sectors. We collaborate with companies to fulfill their ever-evolving Information **Technology** needs and support their business with our enabling solutions to strengthen their current capabilities and

Issue Opens: MAR 02, 2023 Issue Closes: MAR 06, 2023

Particulars

Issue Type Book Built Issue IPO Issue Size 14,79,600 Equity Shares Equity 14,79,600 Equity Shares Equity Fresh Issue Issue Size in Amount Rs. 13.46 Cr. to 14.20 Cr Face Value Rs. 10

Issue price Rs.91 to 96 per equity share 1200 equity shares and in **Lot Size** multiples thereof

Minimum Application Qnty. 1200 Shares Listing at **NSE SME**

Issue Structure

QIB Quota (including **Anchor Reservation**) 7,02,000 **Equity shares Equity shares HNI Quota** 2,11,200 **RETAIL Quota** 4,92,000 **Equity shares** Market Maker Quota 74,400 **Equity shares**

Lead Manager of the Issue

Beeline Capital Advisors Private Limited

Registrar of the Issue

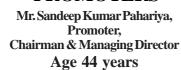
Skyline Financial Services Private Limited

Market Maker

PRABHAT FINANCIAL SERVICES LTD.

vate Limited" "Vertexplus Technolo-

PROMOTERS



He is founder Director at VertexPlus has an experience in IT industry spanning over 24 years. He leads the global operations including but not limited to strategic planning, team mentoring and business administration. His expertise in business expansion, planning and innovation in the technology helps achieve organization goals and clients' business goals. In addition to delivering service excellence with team built by him over the years, he plays a pivotal role in the Business Development for the organization, and has successfully done number of profitable tie-ups and global partnerships. He has also been instrumental in taking major policy decisions of the Company.

He holds a Master's Degree in International **Business Management along with many professional** certifications from C-DAC, IIQM and other institutions with exceptional knowledge in multiple technology domains. Before stating his entrepreneurship journey, he has also contributed to the industry by working with some of the leading IT companies and gained the experience and exposure working in different technologies, management streams and serving many of the esteemed clients.



Mrs. Niru Pahariya, **Promoter and Whole-time Director** Age 44 years

She holds a Bachelor degree in Commerce and Diploma in Naturopathy and Yoga. She was originally appointed on the Board in 2010 as Director, and further designated as the Whole-Time Director of the Company in September 2022 for a period of 5 years, liable to retire by rotation. She has an experience of twelve years in administration and human resources.

Our Strengths

Global Delivery Network Leveraging the experience of our Promoter **Existing Client Relationship** Diversified Customer Base and Revenue Sources Increasing the Efficiency and Knowledge of Employees

gies Limited" vide fresh certificate of incorporation dated July 25, 2022 issued by the Registrar of Companies, Jaipur.

Vertexplus Technologies Limited is an ISO 9001:2015 and ISO/IEC 27001:2013 certified Information Technology company. The company is engaged in consulting, outsourcing, infrastructure, and digital solutions and ser-

Over the years, the company has

Our Services Consulting Services

Digital Transformation Services Product Engineering Services Experience Design Services Security & Risk Management Infrastructure Services Digital Media Services Machine Intelligence Artificial Intelligence Internet of Things (IoT) Video Analytics

Technology Services

Quality Engineering Services Product Engineering Services

Technology Consulting Services

Blockchain

Enterprise Mobility

Cloud Services Integration Services Application Engineering

Services **Intelligent Automation**

Infrastructure Services Infrastructure Transformation

Services Managed Services System Integration Services Monitoring & Alerting

Outsourcing Services Business Process Outsourcing

Services Managed Sourcing Services

Software and IT Support Services Staffing Services

build pathways for sustainable growth.

COMPANY FINANCIALS

Rs. in Lakhs **Vertexplus Technologies Limited Financial Information** (Restated Consolidated)

Period	Total	Total	Profit	Net	Reserves	Total
Ended	Assets	Revenue	After Tax	Worth	and Surplus	Borrowing
31-Mar-20	989.70	1,963.92	61.23	380.37	379.37	209.55
31-Mar-21	1,103.71	2,025.61	104.98	487.15	486.15	227.40
31-Mar-22	1,308,76	2.132.04	186.05	673.11	273.11	279.15

Vertexplus ensures fective manner to quality and time delivdetermine the sucery in the most cost-efcess of complex enterprise projects through five delivery models:

> **Off-shore Model On-site Model Hybrid Model Global Model** Strategic Partnerships